

**APPLICATION FOR  
TRANSFER OF  
SHARES TO LOAN**

NORTH BIRMINGHAM COMMUNITY  
CREDIT UNION LTD  
200 SUTTON NEW ROAD  
ERDINGTON, BIRMINGHAM  
B23 6QU

**Personal Details**

Member Number

Member Name

Address

Telephone No:

**Account Details**

Share Balance?

£

Loan Balance?

£

**Share to Loan Transfer Request**

"I \_\_\_\_\_ HEREBY AUTHORISE THAT THE SUM OF:

£

\_\_\_\_\_ (amount in words)

BE WITHDRAWN FROM MY SHARES AND APPLIED IN PAYMENT OF MY LOAN (including any interest owing)"

I REQUIRE MY ACCOUNT TO BE CLOSED **Yes/No** (delete as applicable)

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Office Use:**

**Authorised for the board by:**

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Cashier/Credit Committee Use:**

- |  |        |
|--|--------|
| • Balance confirmed?   | Yes/No |
| • Statement included?  | Yes/No |
| • Is form completed correctly?   | Yes/No |
| • Arrears Cleared  | Yes/No |
| • Entered into passbook  | Yes/No |
| • Entered on to processing sheet and form attached to processing sheet | Yes/No |
| • Receipt Book retained (closing account only)                         | Yes/No |